



Oregon Society of  
Enrolled Agents



National Association of  
Enrolled Agents

## 2010 OrSEA Spring Conference Conference Education Schedule “Bordering on Brilliant”

### May 24<sup>th</sup> – Monday

11:30 PM – 4:00 PM

5:30 PM – 9:00 PM

Board luncheon/meeting, strategic planning

Complementary reception for Hotel Guests

### May 25<sup>st</sup> – Tuesday

7:00 AM – 8:00 AM

8:00 AM – 10:00 AM

Registration, coffee and snacks (Full Hot breakfast)

**Gary Hiraki**

IRS Appeals Exam Function (.5 CPE)

**Brian Hefty**

IRS Appeals Collection Function (.5 CPE)

**Dennis Hills**

IRS Collection - Small Bus/Self Emp. Division (1 CPE)

10:00 AM – 12:00 PM

**David Vawser**

Taxpayer Advocate Service (.5 CPE)

**Mike Lloyd**

IRS Chief Counsel (.5 CPE)

**Brian Wozniak**

**Kristen Hoiby**

**John Blakeman**

IRS Stakeholder Liaison (1 CPE)

12:00 PM – 1:00 PM

1:00 PM – 2:00 PM

Lunch

**Russell Ward, EA**

Criminal investigations (1 CPE)

2:00 PM – 4:00 PM

**Jolene Swint ODOR**

Settlement agreements (2 CPE)

5:30 PM – 9:00 PM

Complementary reception for Hotel Guests

### May 26<sup>th</sup> – Wednesday

7:00 AM – 8:00 AM

8:00 AM – 10:00 AM

Registration, coffee and snacks (Full Hot breakfast)

**Frank Degen**

Defending a §183 (hobby loss) case. (2 CPE)

10:00 AM – 12:00 PM

**Frank Degen**

C230 - section 10.34, §6694 and the standards of authority to be included (2 CPE Ethics)

12:00 PM – 2:00 PM

Lunch and General Meeting

2:00 PM – 3:00 PM

**Frank Degen**

Avoiding the 10% penalty in §72(t) (1 CPE)

3:00 PM – 5:00 PM

**Frank Degen**

Testing Your Tax IQ - a new version of the hands-on active involvement of the attendees (2 CPE)

5:30 PM – 9:00 PM

Complementary reception for Hotel Guests

7:00 PM – 9:30 PM

Awards banquet/officer installation

### May 27<sup>th</sup> – Thursday

7:00 AM – 8:00 AM

8:00 AM – 10:00 AM

Registration, coffee and snacks (Full Hot breakfast)

**LG Brooks**

Audit representation. (2 CPE)

10:00 AM – 12:00 PM

**LG Brooks**

Statute of limitations (2 CPE)

12:00 PM – 1:00 PM

Lunch

1:00 PM – 3:00 PM

**LG Brooks**

Engagement letters (2 CPE)